



# The High Grade Precious Metals Project Generator

**Corporate Presentation**  
**September 2023**  
**TSX-V: SNG**

Certain information regarding the Company contained herein may constitute forward-looking statements within the meaning of applicable securities laws. Forward-looking statements may include estimates, plans, expectations, opinions, forecasts, projections, guidance or other statements that are not statements of fact. Although the Company believes that the expectations reflected in such forward-looking statements are reasonable, it can give no assurance that such expectations will prove to have been correct. The Company cautions that actual performance will be affected by a number of factors, many of which are beyond the Company's control, and that future events and results may vary substantially from what the Company currently foresees. Discussion of the various factors that may affect future results is contained in the Company's Annual Report which is available at [www.sedar.com](http://www.sedar.com). The Company's forward-looking statements are expressly qualified in their entirety by this cautionary statement.

**The Keg Deposit NI 43-101 disclaimer**

At a 16 g/t silver cut-off, the Keg inferred resource is 39.76 million tonnes grading 30.25 g/t silver, 0.26% lead, 0.77% zinc and 0.15% copper. For further details see technical report entitled "Geology, Mineralization, Geochemical Surveys, Diamond Drilling, Metallurgical Testing and Mineral Resources at the Keg Property" dated December 19, 2012 and amended May 27, 2013 and filed on SEDAR.

**The Mel Main Zone Deposit NI 43-101 disclaimer**

The Mel Main Zone hosts an inferred resource of 5.38 million tonnes grading 6.45% zinc, 1.85% lead and 44.79% barite (BaSO<sub>4</sub>), at a cut-off grade of 5.0% zinc-equivalent. Zinc-equivalence was calculated using metal prices of US\$0.89/lb zinc and US\$0.96/lb lead and assuming 90.3% zinc recovery and 97.7% lead recovery. Further details of the estimation procedure are available in a NI 43-101 report authored by Giroux Consultants Ltd. and H. Leo King, P. Geo., dated November 12, 2014 and filed on SEDAR.

All technical information contained in this presentation pertaining to projects located in Yukon has been approved by Matthew R. Dumala, P.Eng., a geological consultant to Silver Range Resources and qualified person for the purposes of NI 43-101.

All technical information contained in this presentation pertaining to projects located in NWT, Nunavut and Nevada has been approved by Michael Power, CPG., President and C.E.O of Silver Range Resources and qualified person for the purposes of NI 43-101.



- A focus on higher grade prospects (> 5 g/t Au) delivers more attractive **high margin deposits**
- **Improved odds of success** via a large, high quality property portfolio focused in Southwestern U.S.
- **Capital structure primed to reflect success:** large, disciplined management stake; adequate float; low burn rate.
- **Near-term catalysts for success** in up-coming partner drill programs and testing of drill-ready Nevada prospects. Upcoming IPOs for Broden Mining and Silver47 where Silver Range is a major shareholder.
- **Longer term success** through disciplined application of the prospect generator model -> Increasing shareholdings, royalties, and milestone payments.



**Mike Power**, M.Sc., CPG  
President, CEO & Director

Geologist, geophysicist and founding partner of Aurora Geosciences Ltd. Over 40 years experience mineral exploration and project generation.

**John Gilbert**, M.Sc.  
Chief Corporate Development Officer

Geologist and entrepreneur with a Masters of Science degree specializing in structural geology.

**Ian Talbot**, B.Sc., LLB.  
COO

Geologist and lawyer. Practiced exclusively in mining and securities law. Former in-house counsel with BHP Billiton World Exploration Inc.

**Dan Martino**, CPA, CA.  
CFO

Chartered Professional Accountant. Extensive experience in public company audits, and in accounting and tax planning for mineral exploration companies.

**Glenn Yeadon**, B.Comm. LLB.  
Secretary and Director

Barrister and solicitor practicing primarily in the field of securities law. Partner or associate with Tupper Jonsson & Yeadon since 1983.

**Richard Drechsler**, B.Sc.  
VP, Communications

Investor relations manager; First Nations and community liaison. Worked in the mining/mineral exploration industry since 2005.

**Doug Eaton**, B.A., B.Sc.  
Director

Active in Yukon mineral exploration for over 40 years. Former partner of Archer, Cathro & Associates. Recipient of the H.H. "Spud" Huestis award in 2012.

**Bruce Youngman**, B.Sc.  
Independent Director

Former President of Canplats Resources, acquired by Goldcorp for \$300 million in 2010. Former President and VP of Northern Dynasty Minerals.

**Elizabeth Wallinger**, B.Sc., MBA, CPA.  
Independent Director

Chartered Professional Accountant with a background in mineral exploration. She is VP Finance at CABN, a green technology company building cost-efficient, component modular housing. She also serves as a Director of GGL Resources Corp.

**Tim Termuende**, P.Geo.  
Independent Director

Geologist with over 40 years of experience in the mineral exploration industry including Cominco and Copper Canyon Resources, acquired by NovaGold in 2011. He is President, CEO and Director of Eagle Plains Resources Ltd.

**Steve Kenwood**, P.Geo.  
Independent Director

Geologist with over 20 years of public company management experience. He is President of Majestic Gold Corp. and a Director of Ely Gold Royalties Inc.

**Richard (Dick) Reid, CPG.**

Dick Reid is the former Chief Geologist – North America for Newmont Gold Corp. He has over 30 years of experience in mineral exploration, evaluation and acquisitions – particularly in Nevada.

**Roger Hulstein, P. Geo.**

Roger Hulstein is an experienced exploration and mine geologist who has worked in Nevada, Yukon, B.C., Northwest Territories and Alaska for over 30 years for companies including Kennecott Exploration, the Radius Group and Terra Mines.

**Rob Carne, M.Sc. , P.Geo.**

Rob Carne has over 40 years of experience in mineral exploration throughout the Cordillera. Former President (& now Chairman) of ATAC Resources, he led the discovery team that found the first Carlin style mineralization outside of Nevada – in the Yukon.

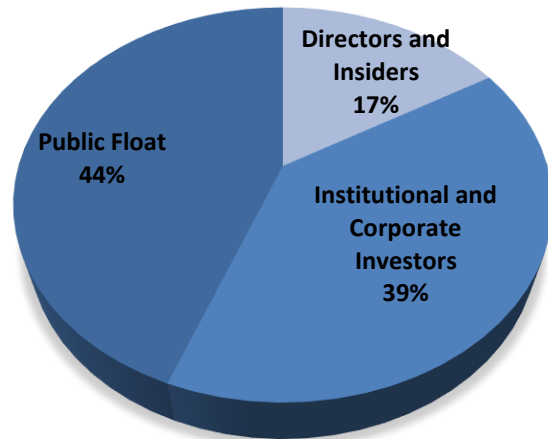
**Harmen Keyser, P. Geo.**

Harmen Keyser is founder, president and CEO of Precision Geosurveys, an airborne geophysical contractor based in Vancouver B.C. In addition to extensive experience in mineral exploration including several discoveries in the Americas, he worked with Simon Ridgway in corporate development on Radius Gold, Northland Exploration and Cordoba Minerals among many others. He has extensive experience in Nevada.

**Jack Morton, P. Geo.**

Jack Morton is an experienced senior geologist and partner in Archer, Cathro & Associates (1981) Limited. He has over 20 years of wide experience in mineral exploration, working primarily in the Yukon, northern British Columbia and Nevada.

## Share Structure



<b>SHARES OUTSTANDING:</b>	<b>93,404,205</b>
<b>OPTIONS (\$0.11-\$0.24):</b>	<b>5,675,000</b>
<b>WARRANTS (\$0.20-\$0.33):</b>	<b>6,716,267</b>
<b>FULLY DILUTED:</b>	<b>105,795,472</b>
<b>WORKING CAPITAL<sup>1</sup>:</b>	<b>\$7,000,000</b>
<b>MARKET CAPITALIZATION<sup>2</sup>:</b>	<b>\$11,000,000</b>

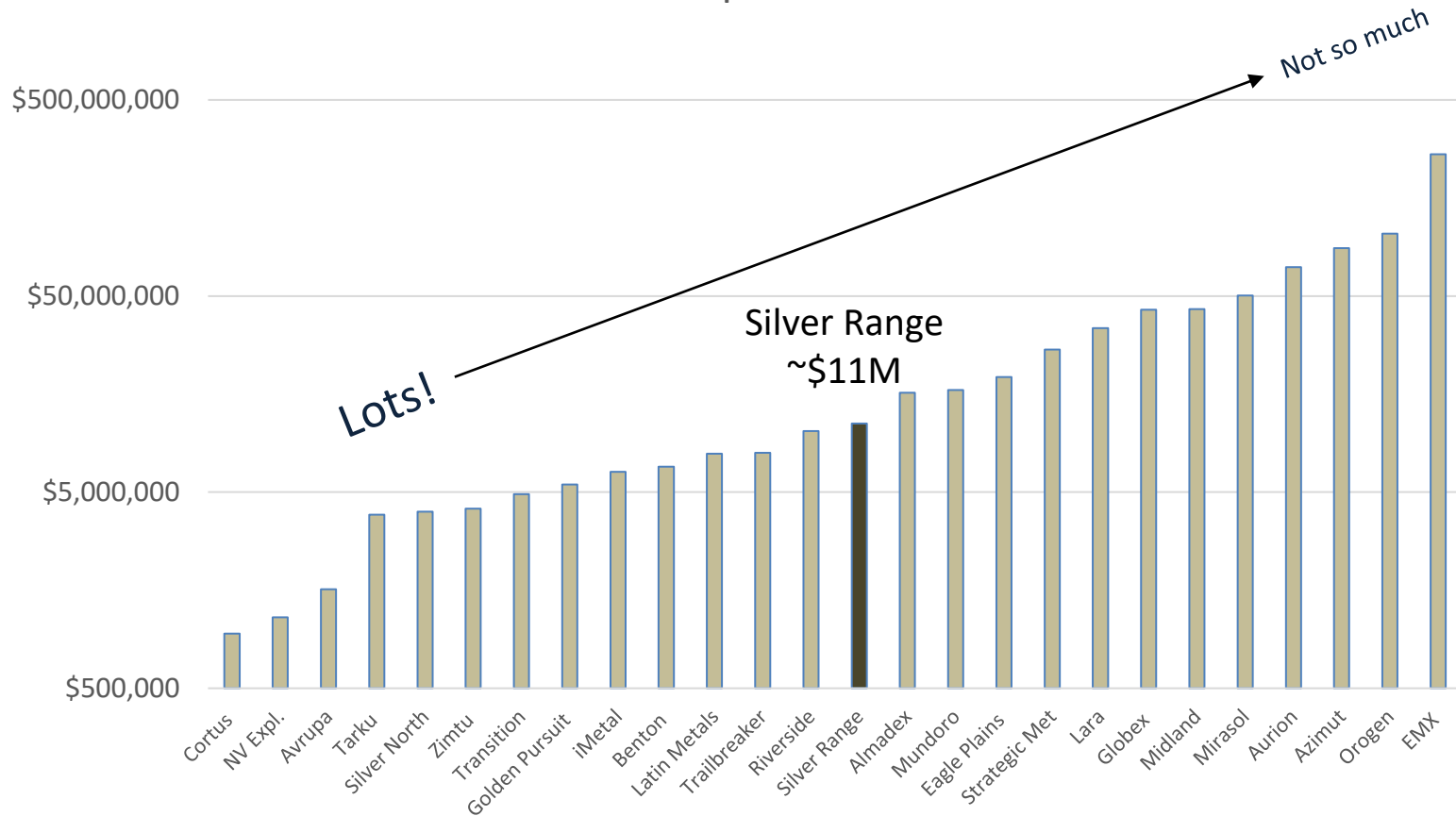
<sup>1</sup> Estimate as of Aug. 11, 2023, includes \$250,000 cash and \$6,750,000 shares of public and private companies.

<sup>2</sup> Estimate as of Aug. 11, 2023

## Stock Chart

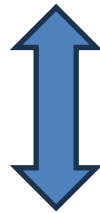


## Market capitalization



Broden Mining shares held by Silver Range (mid-range):

\$19,000,000

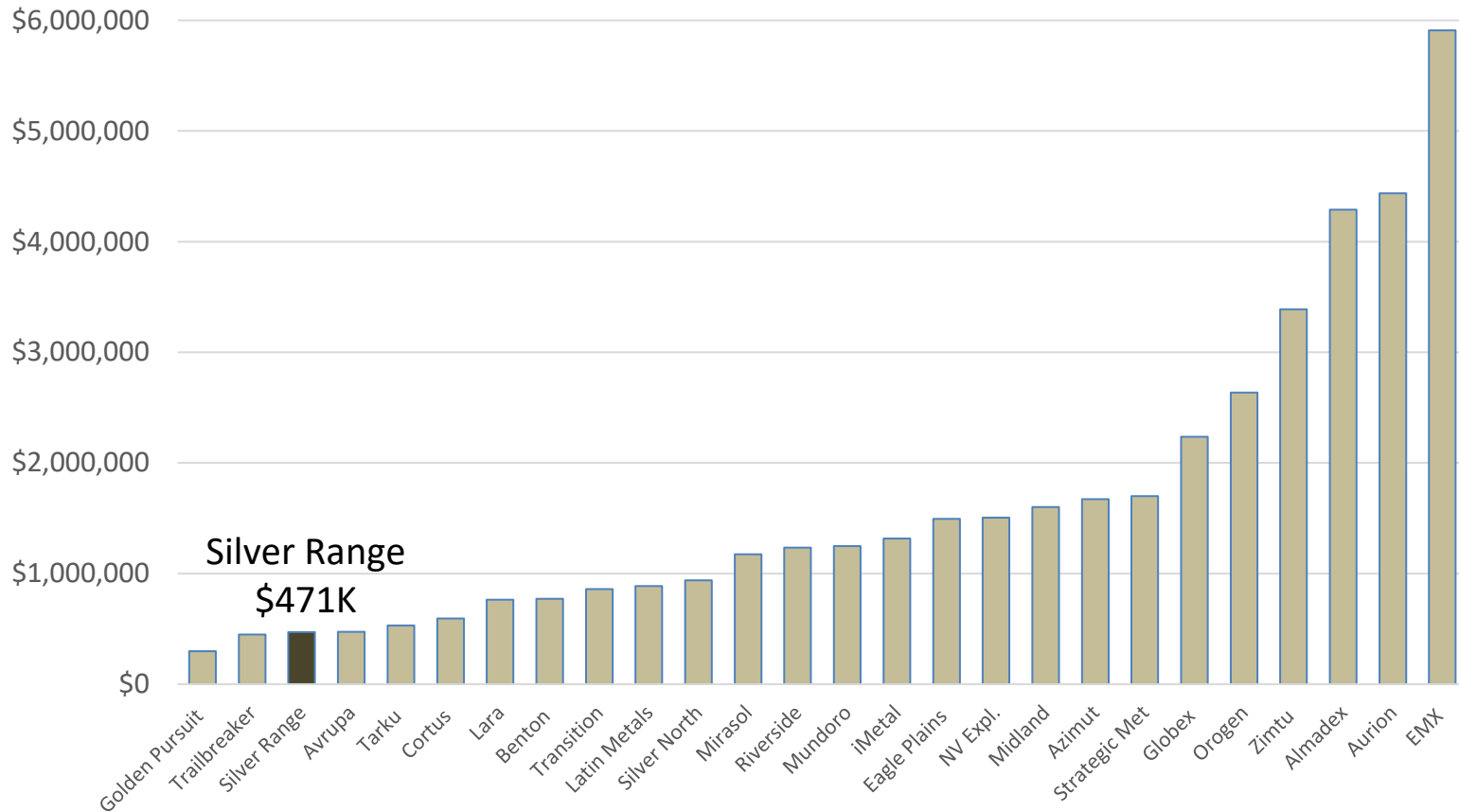


Current Silver Range market capitalization:

\$11,209,000

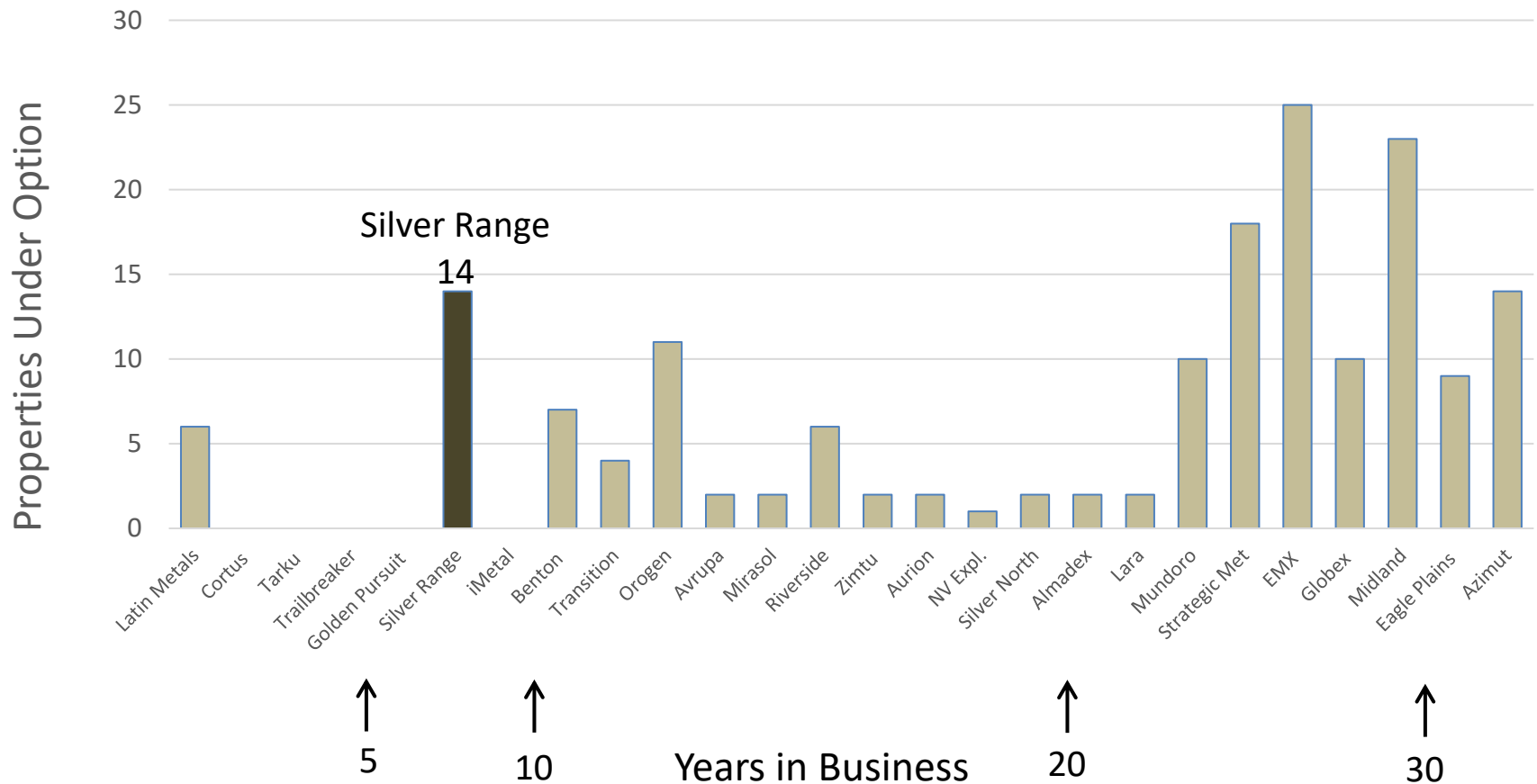


## Cash G&A



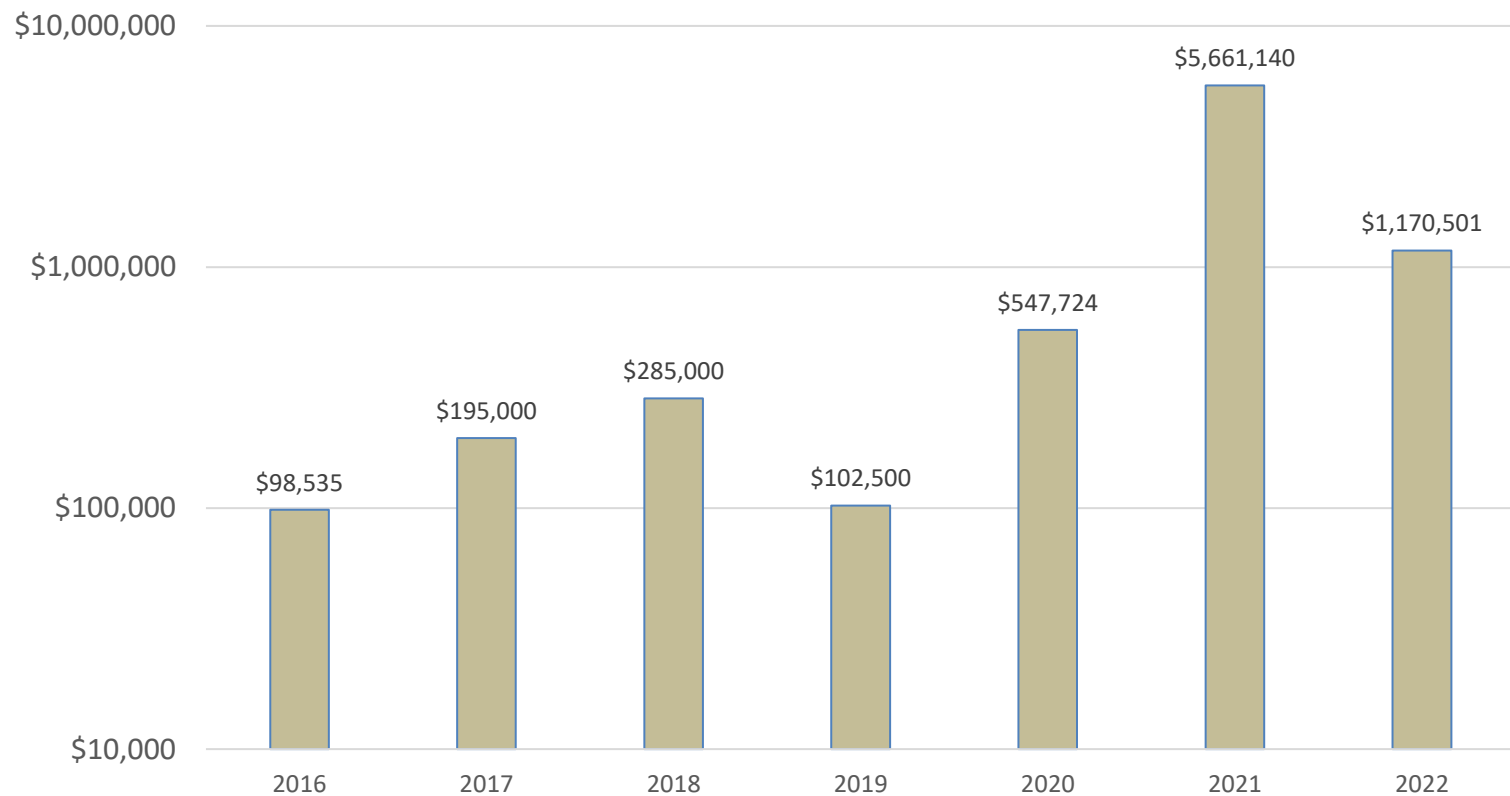
(G&A less non-cash accruals / Most recent annual financial statements as of August 11, 2023 (SEDAR) )

## Active property deals vs. years in business



(source: company websites and corporate presentations Q323)

## Silver Range revenue



(option payments, reimbursed exploration, paid-share price appreciation and interest)



- Drill program odds:  
worse than 300:1
- Prospect odds:  
better than 80:1

Bet on a prospect generator  
for best odds of success

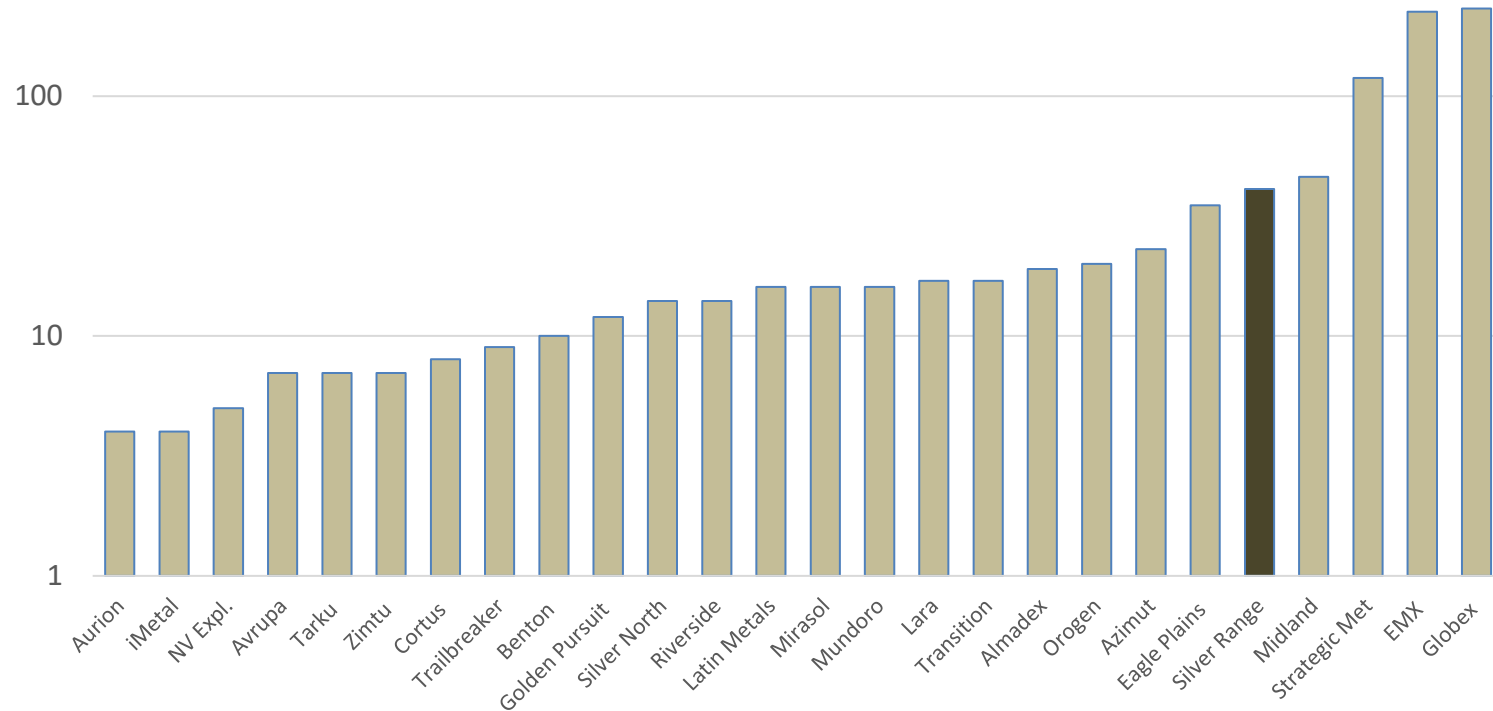


[What are the odds?  
Video Presentation](https://youtu.be/n8fwd1xaB9o)

<https://youtu.be/n8fwd1xaB9o>

More projects → More opportunities → Better odds of success

## Active Projects

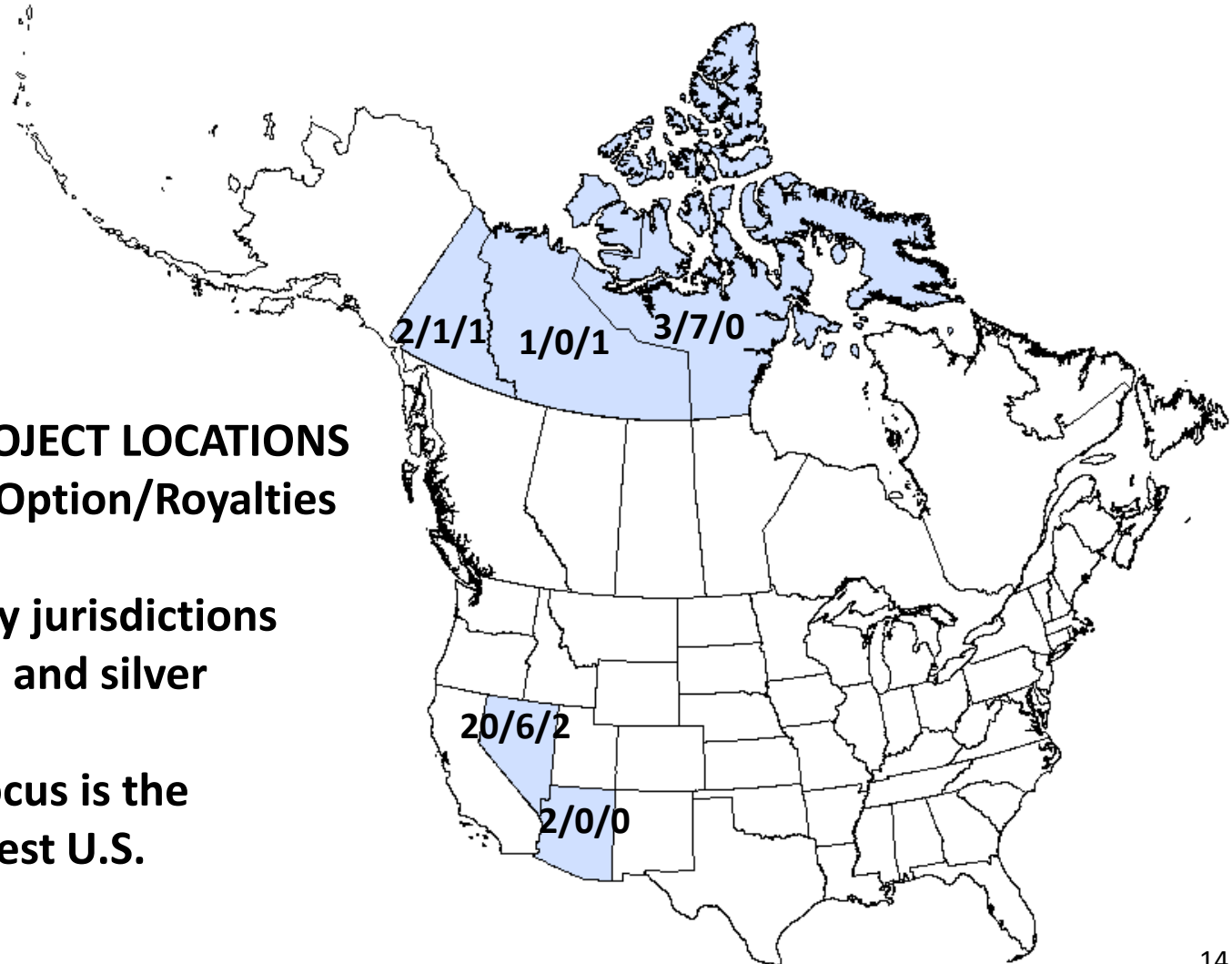


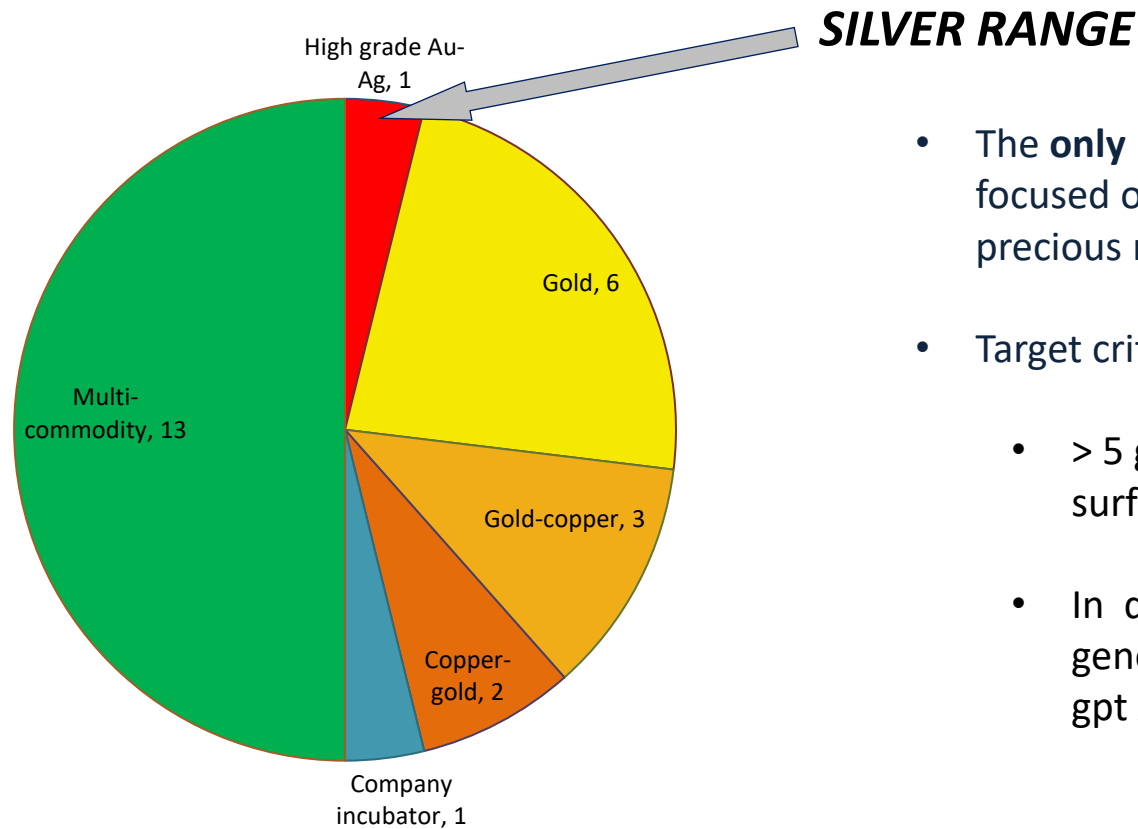
(26 TSX / TSX-V listed Prospect Generators, most recent annual audited financials and company websites)

**SILVER RANGE PROJECT LOCATIONS**  
**Available/Under Option/Royalties**

**Mining friendly jurisdictions**  
**rich in gold and silver**

**Current focus is the**  
**Southwest U.S.**





- The **only** prospect generator focused on **high grade** precious metal targets.
- Target criteria:
  - > 5 gpt Au / 400 gpt Ag surface samples
  - In deposit classes generating grades > 5 gpt Au / 400 gpt Ag

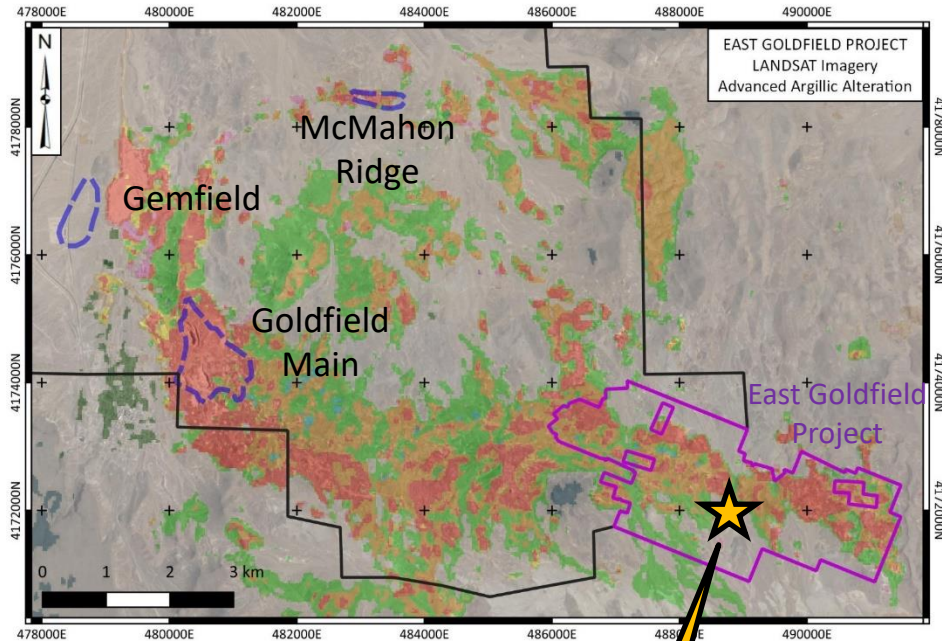
[Stated corporate focus – 26 TSX / TSX-V Prospect Generators]





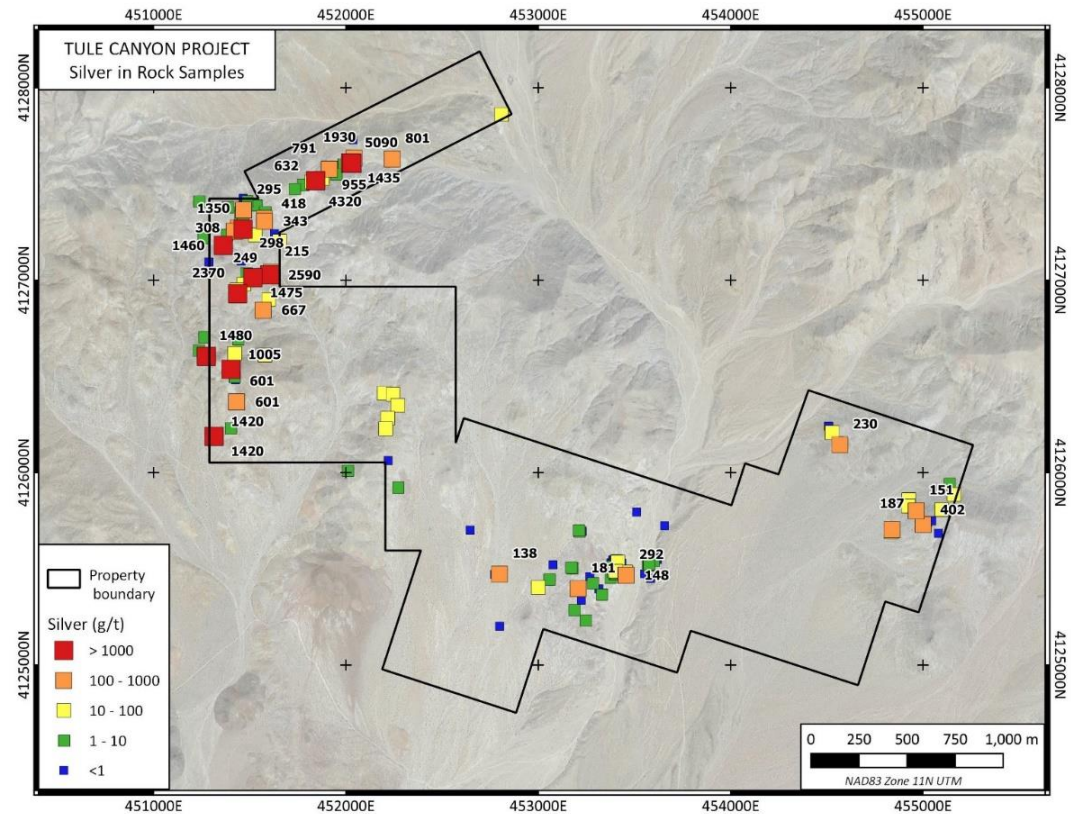
- Five deposits
- >20 year mine life
- Joint venture between Ross River Dena FN and Broden (Oxygen Capital).
- Broden has been drilling to prepare updated resources / PFS
- Key signature from neighboring FN necessary to advance the project.
- Silver Range has a 10% project interest, carried through until conveyance permits received & a royalty on 1 deposit



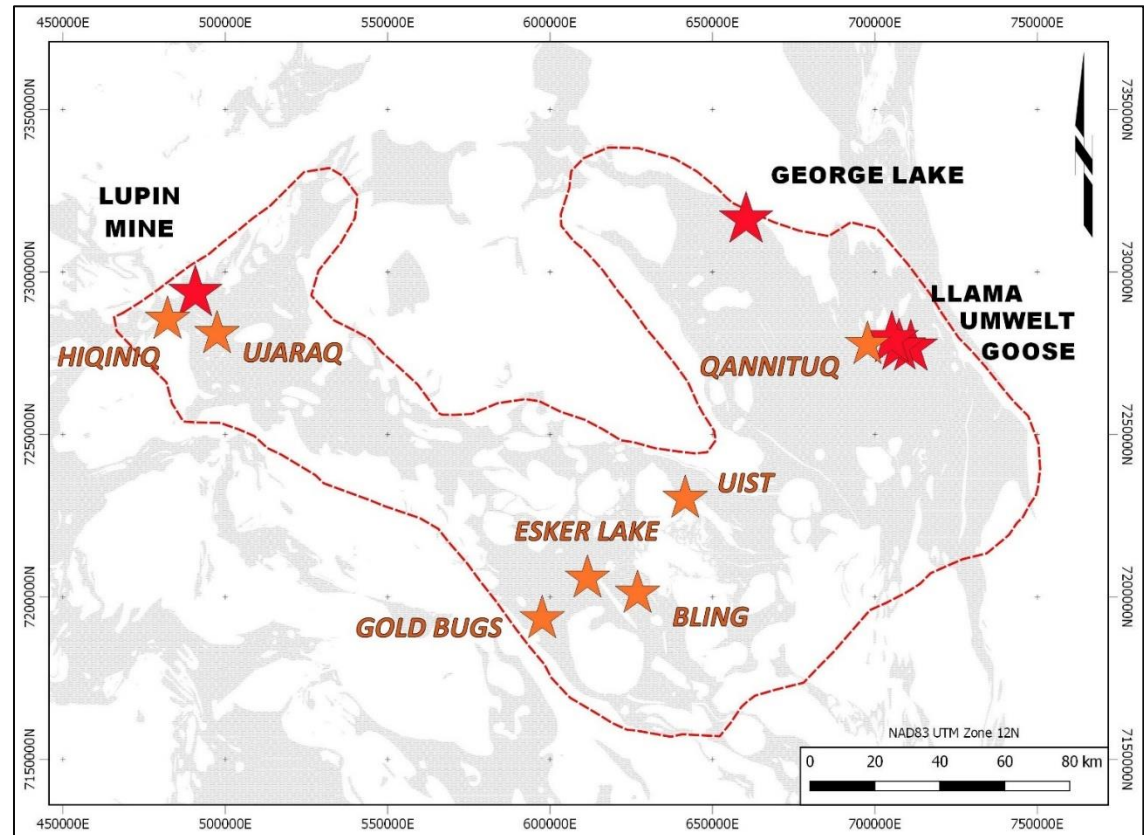


- Goldfield District: Centerra developing 3 deposits
- Centerra is actively seeking additional oxide gold resources
- Property covers eastern third of the district
- Includes the Tom Keane Mine & scores of other workings
- Green Gold seeking ASX listing Q4 2023

- Death Valley area.
- Gold: > 30 g/t
- Silver: > 5,000 g / t
- Four small mining operations (1893 – 1980's)
- Green Gold seeking ASX listing Q4 2023



- Seven gold properties between Sabina's Back River Project & Lupin Mine, Nunavut
- Optioned to Viridis Mining (ASX)
- Has earned 51%
- Recent drilling at Esker Lake
- Holds all significant gold showings outside of the mine / development projects



- Nye County, NV
- Fully preserved epithermal system
- 2007 drilling by Newmont on the periphery returned 10.67 m @ 0.49 g/t Au
- Core of the system never tested.
- Rush Gold listing on CSE in Q3 2023 & drilling thereafter.





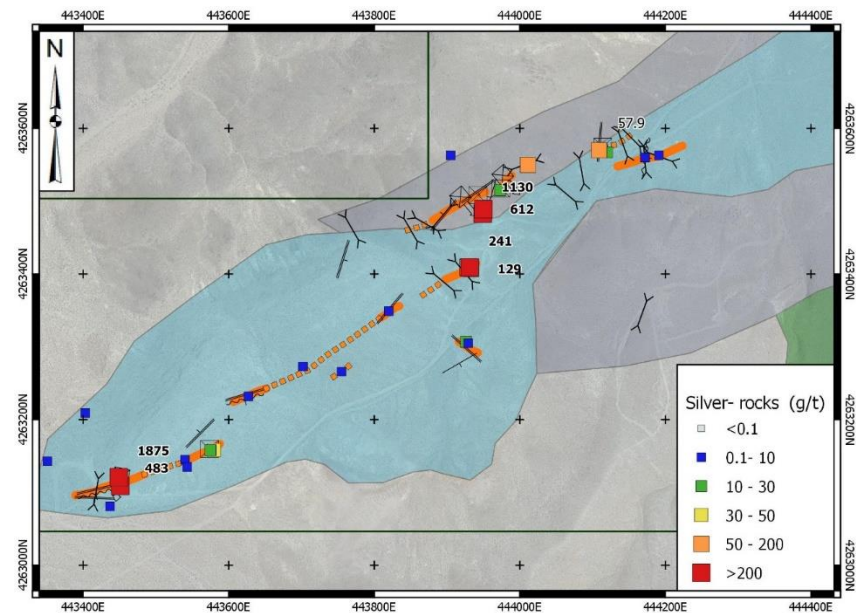
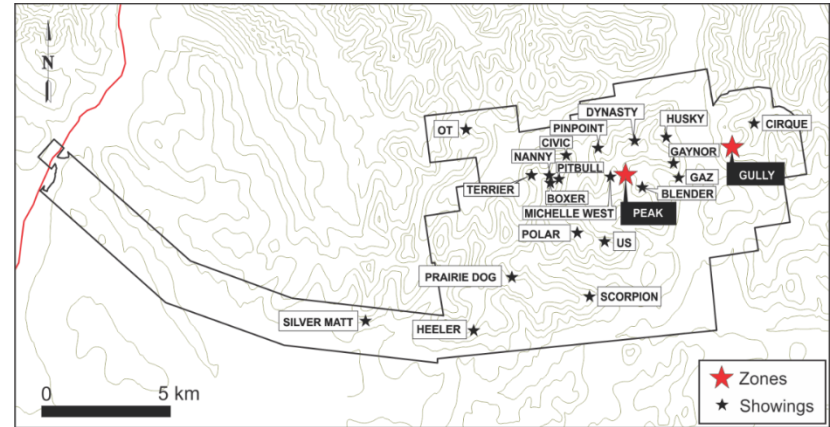
- Central Nye County, NV
- Low sulphidation epithermal Ag & Au
- Large property covers Bellehelen Mining District except Merger Mine
- Historical production ~311 K oz Ag-eq @ 66 g/t Ag
- Rock sample assays to **11.25 g/t Au & 3,490 g/t Ag**
- Optioned to Excalibur Metals Corp. (King & Bay Group)
- Listing planned Q4 2023



- Large historic gold & silver mining camp
- Historical gold production at ~ 16 g/t Au
- Miles of historical underground development, open at depth (1100 feet) & along strike towards Silver Range ground
- JV with GGL Resources Ltd.
- Silver Range property interests cover the eastern extension of the high-grade underground workings



- Silver47 Ltd. (private co.)
  - **Michelle** (Yukon)
  - 16.9% of shares outstanding
  - Royalty / success fee
  - 2022 drill results: 15 m @ 907 g/t Ag including 7.68 m @ 1,577 g/t Ag.
  
- QLM Royston Hills PLC (private co.)
  - **Legal Tender** (Nye County, NV)
  - U\$400K / royalty / success fee





## Sand Springs

- Gold-copper skarn
- Historical drilling: Up to 3.0 m @ 5.14 g/t Au, 9.0 m @ 0.44 % Cu
- Surface sampling: 1.5 m @ 10.1 g/t Au, 1.5 m @ 2.11% Cu

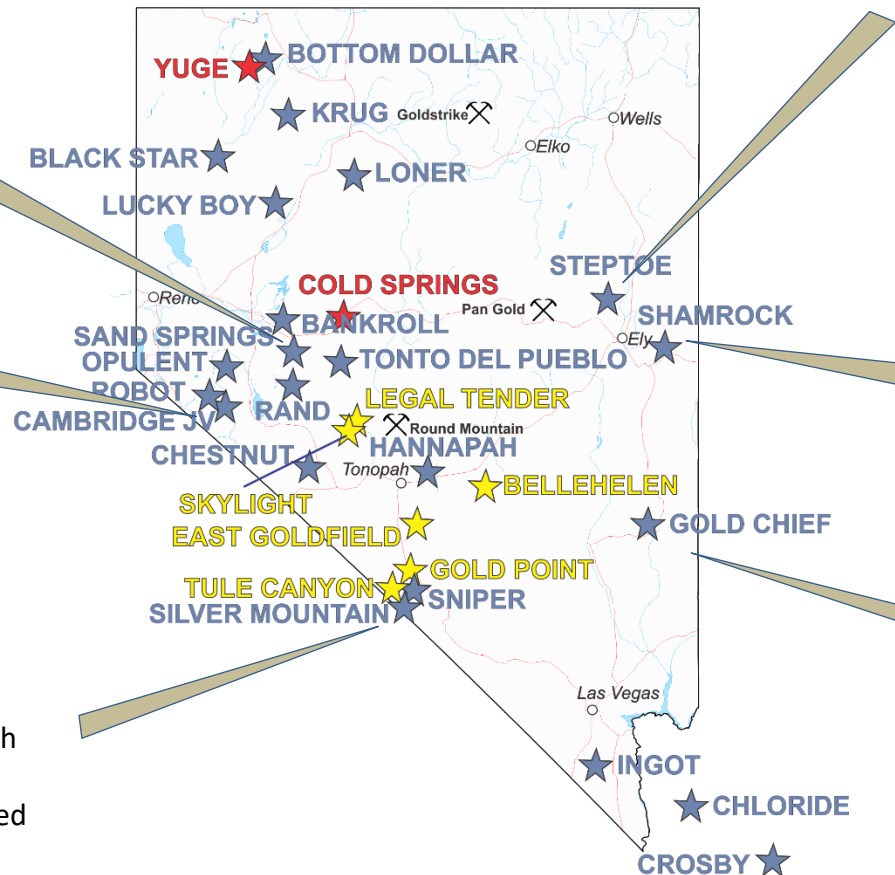
## Cambridge JV

- Shear hosted mesothermal veins
- Mineralization traced over a 1,500 m strike
- Surface sampling: up to **80 g/t Au & 3.2 m @ 14.65 g/t Au**

## Silver Mountain

- High grade silver, locally high graded.
- Initial grab sampling returned up to **3,270 g/t Ag**.

- ★ Silver Range Resources Ltd. Nevada Property Locations
- ★ Project Under Option
- ★ Royalty Interest



## Steptoe

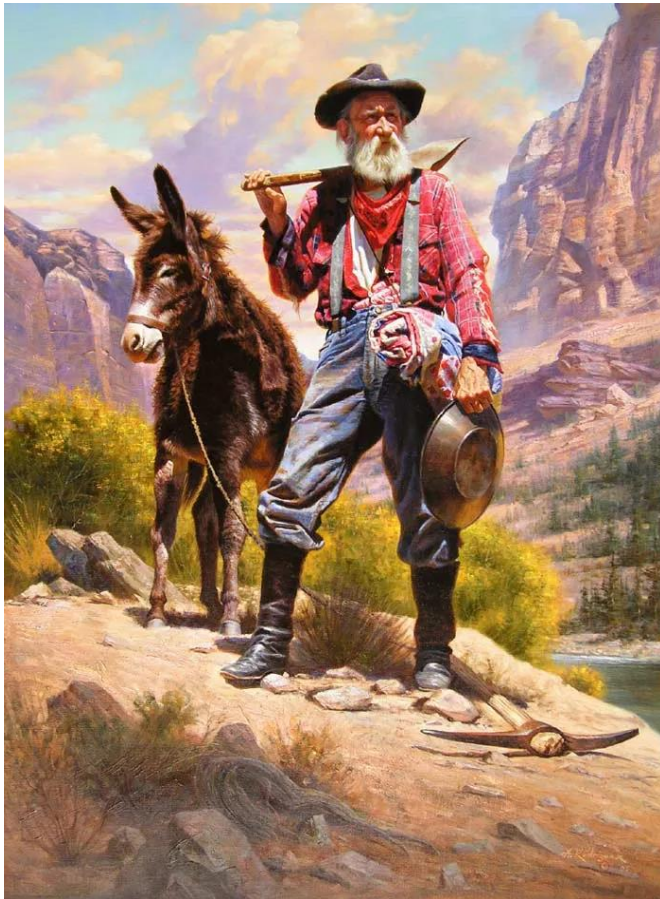
- High grade surface grabs to **248 g/t gold**
- Two small historical mines
- Key holdings in a larger district
- Gold in lower plate carbonates

## Shamrock

- Carbonate replacement (CRD) style mineralization.
- Surfaces samples to **233 g/t Au, 1,520 g/t Ag and 4.03% Cu**
- Numerous small mine workings
- Intermittent production 1874-1948

## Gold Chief

- Carbonate-hosted structurally controlled gold.
- Historical mine production: 5000 t @ 6 g/t gold
- Drill targets defined by recent 3D IP surveys



- Near-term partner share price appreciation:
  - Broden Mining
  - Silver47
- 14 properties actively explored by option partners who will drill
- 28 other properties advancing to option
- 4 royalty interests
- Ongoing aggressive exploration in the Southwest U.S. generating exciting new prospects.



## **Silver Range Resources Ltd.**

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